

Vermont Association for the Education of Young Children

# Signing up for direct deposit from VTAEYC via bill.com

bill

Updated 02/18/25

# VTAEYC issues payments via direct deposit through Bill.com to ensure smooth and timely delivery of payments

### To ensure proper set up of your bill.com account, <u>please read through this</u> <u>document carefully before starting set up.</u>

1 Email address per account is allowed This process works best when done on a desktop or laptop

## DO NOT ATTEMPT TO SET UP AN ACCOUNT IN BILL.COM UNTIL YOU RECEIVE AN EMAIL INVITE FROM VTAEYC

If you already have a bill.com account you wish to receive payments through- please skip to page 12

#### **Email invite** VTAEYC will send you an invite from bill.com that looks like this

VT Association for the Education of Children wants to pay you using BILL [External] Inbox x

✤ Summarize this email

VT Association for the Education of Children via BILL <account-services@inform.bill.com> to me

Hello.

Good news, VT Association for the Education of Children wants to start payi you electronically using BILL. Create a subscription-free BILL account to get ePayments for your invoices.

Message from VT Association for the Education of Children

You or your program(s) have a pending payment from VTAEYC, in order to receive this payment, you must sign up for direct deposit.

IMPORTANT: PLEASE FOLLOW DIRECTIONS WHILE SETTING UP! paste (vtaevc.org/contact-us/) in browser and read through the "Bill.com instructions" BEFORE completing the account set up.

Thank you for participating in VTAEYC's programs! VTAEYC has partnered wit BILL to allow for direct deposit payments. Once your account is set up, all VTAEYC payments from any of our programs will arrive via direct deposit unles you change your status. -Sign up is FREE

Helpful Tips:

account.

- · You'll get notifications about the status of your invoices.

#### You will click this button that says "sign up for epayments"

Thank you for participating in VTAEYC's programs! VTAEYC has partnered with BILL to allow for direct deposit payments. Once your account is set up, all VTAEYC payments from any of our programs will arrive via direct deposit unless you change your status.

- -Sign up is FREE

-It is your responsibility to keep your banking and contact information current in your BILL account to ensure your payments go through successfully -You may be prompted to enter an invoice or mark your payment as received during the setup process or with an email notification from BILL. These are automated notifications, please disregard these options. VTAEYC is already processing your payment and selecting either of these options will create a delay in our processing speed.

Thank you again for your participation!

Sign up for ePayments

Already have a BILL account? Sign in

- · Signing up for BILL is free. Read this FAQ to learn how to set up your BILL
- Your bank ACH info will not be visible to VT Association for the Education of Children or its employees.

# Create your bill.com account

When you click "sign up for epayments" it will take you to a sign in page. This is where you will create your password for your account. Please write this pw down as you will use it for your account going forward

Already have a BILL account? Sign in here  $\rightarrow$ 

#### Create your free account

g\*\*\*y@gmail.com

First Name

VTAEYC

Last Name

Test

Password

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Use upper and lower case letters

Use a number or symbol

Use 12 or more characters



# **2 Factor Authentication**

## For security, you will be asked to enter your phone number and get a code texted to your phone

You will enter that code to proceed to the next step



Message and data rates may apply.



\* Enter the code we sent to your phone

Submit

Back

# Bypass guest payment

#### Please choose the "No, skip this" option on this page bill

Interested in adding guest payment?



Use guest payment to pay and get paid by any business -and they don't have to create a BILL account.

A per-transaction fee applies based on the payment type. You won't pay anything extra.

- ✓ ACH \$0.49 per payment
- ✓ Credit card 2.9% of the total amount (you choose who pays)





#### **Account Type: Business vs Individual** bill



Encrypted

#### Tell us more about you and your business

This info helps protect your account against fraud and is required by law to help prevent money laundering.

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#### Business type

If you receive a 1099, are self-employed, or own an unregistered business, select "I'm an independent contractor."

**Business Type- What's the difference?** 

Individual/Independent Contractor: Personal

**Business:** Payments going to a program or business under their business name. Payments will deposit to a <u>business</u> bank account.

If you receive payments for both a business and a personal account with separate W9s, you will need 2 accounts in bill.com with two different email addresses. One account for your business, and one account for your personal payments. Please reach out to info@vtaeyc.org if this is the case



- payments going to an <u>individual</u> using a SSN.
- Payments will deposit to a <u>personal</u> bank account.

## **Business Account**

Depending on your choice of business vs independent, you will fill out your info accordingly

		Business	
Tell us more about you and your		Corporation	
business			
This info helps protect your account against fraud and is required by law to help prevent money laundering.	Choose what	LLC or partnership	
Business type	business type fits	Non-profit	
LLC or partnership	your business best	Government entity	
Legal company name or full name		Sole Proprietorship	
Business phone		Trust	
(802) 234-1090			
Business address			
✓ Use as mailing address			
Industry			<b>\</b>
	For "Ind	dustry"	
Accounting software	ob o o o o E	م الم معالم	
<pre> </pre>	choose E	ducation	
Business owner's legal full name	For "Acc	ountina	
VTAEYC Test	<b>C</b> (.		
Exactly as it appears on a passport or state ID	Software	" choose	
EIN (9-digit Employer Identification Number)	"nono la	don't uco	
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Next	accou	nting	
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## For a business account, you will choose the type of business, enter the name, phone number, address, business owner and EIN

### For Individual, skip to next page

# Individual Account

Tell us more about you and your		
business		
This info helps protect your account against fraud and is required by law to help prevent money laundering.	Choose	
Business type	"I'm an indonondon	t contractor"
I'm an independent contractor		Contractor
Legal full name		
VTAEYC Test		
Industry		For "Industry" choose Educatio
Accounting software	Accounting software	For "Accounting Software" choos
Date of birth	Date of birth	"none- I don't us
mm/dd/yyyy		accounting
Social Security Number (SSN) or ITIN (9-digits)		SUILWAIE
Why do we need this?		
Phone number		You will
(802) 234-1090		
Address		and
✓ Use as mailing address		
Next		



fill out your name, DOB, SSN, phone number, d address where indicated

# **Banking Information**

Add a bank We'll use this as your primary bank account for BILL	Choose the appropriate account type	
* Account holder name		
	* Account type	
* Account type	Personal Checking ^	
Personal Checking ~	* Business Checking	
* Routing number (9 Digits) (i)	Business Savings	
	Personal Checking 🗸	
* Bank name	* Personal Savings	b
* Account number (4-17 Digits) (i)		cl
* Re-enter account number		
Save and finish		
Need help?		

Please note: VTAEYC has <u>NO</u> access to your banking info



Once you add your anking info, you will lick "save and finish"

# Receiving payment via ACH

### Bill.com will ask you if you want expedited payment (virtual card)

## Please choose the ACH option. Once your account is set up and we send out your payment, it arrives quickly, usually within 2-3 days.





# Connecting existing bill.com account to VTAEYC

## This would only apply to those who already use bill and want to add VTAEYC If you just made a new account, skip this page

If you have an account and want to add VTAEYC, you will provide us with your "Payment Network ID (PNI)"

How to find your Payment Network ID in your bill.com account 1.Select Settings 2.Select Network under Company Profile 3.Select My Network Profile and note your Payment Network ID (PNI) 4.Give your Payment Network ID (PNI) to VTAEYC via info@vtaeyc.org

# **Troubleshooting and FAQs**

### Read through these FAQs for info/questions about receiving your payments



The only changes you will ever need to make on your account are if your address or banking information changes. VTAEYC cannot access your banking info and cannot make changes to any information except name, address, or email address.

For basic questions, you can reach out to info@vtaeyc.org

For more complicated questions, or troubleshooting, bill.com has a help desk https://help.bill.com/ and has a "chat with us" feature.

